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About Global Fintech Institute

Our vision:

- ✓ A globally recognised professional credentialing body for fintech professionals
- ✓ A globally recognised accreditation body for fintech education programmes
- ✓ A global platform for certified fintech companies, investors & talents

About Us:

The Global FinTech Institute (GFI) is a non profit think tank and certification body dedicated to advancing fintech education, fostering meaningful collaboration, and promoting professional excellence across regulatory bodies, corporations, and academic institutions.

Headquartered in Singapore, GFI tackles key challenges in the fintech landscape through rigorous research, insightful whitepapers, and thought leadership discussions that influence policy and set industry standards.

What is CFtA?

The Chartered Fintech Associate (CFtA) is an entry-level certification exam designed to provide individuals with a strong foundation in financial technology. Offered by the Global Fintech Institute (GFI), the CFtA is tailored for those seeking to enter or transition into the fintech sector, including early-career professionals and those without prior industry experience.

The CFtA equips candidates with the knowledge and skills needed to navigate key areas of fintech, including digital payments, AI, blockchain, sustainable finance, and regulatory compliance. This certification serves as both a professional qualification and the first step toward higher-level certifications, such as the Chartered Fintech Professional (CFtP).

Candidates with the CFtA credential are exempt from the foundation level and degree requirement of the CFtP program, providing a clear pathway for further specialization. Enrollment in the CFtA requires a diploma or A-level qualification.

Through partnerships with over 60 industry and academic partners, the CFtA ensures that candidates develop market-relevant skills and are prepared to meet the evolving demands of the fintech landscape. The program is delivered via the Learn platform, offering flexible preparation for busy professionals.

The CFtA reflects GFI's commitment to advancing fintech education, building talent, and supporting workforce development by equipping individuals with the tools needed to thrive in an increasingly digital financial world.





The CFtA Advantage

FOR INDIVIDUALS AT ALL STAGES

- **Students and Early-Career Professionals:** Offering a clear pathway into the fintech industry, even for those without prior experience in financial services.
- **Mid-Career Switchers:** Equipping professionals from other industries with essential fintech knowledge, enabling them to transition smoothly into fintech-related roles.
- **Finance and Technology Professionals:** Strengthening core fintech skills to meet the growing demands of an increasingly digital financial landscape.

GLOBAL RECOGNITION

Talent Directory Listing:

- Be listed on the FLEX International Hub talent directory, connecting with global career and business opportunities.

Universal Trusted Credential (UTC):

- Receive the Fintech Professional Talent Universal Trusted Credential (UTC). Recognized by international employers and central banks, this credential affirms your adherence to professional standards, a code of conduct, and the skills expected of fintech professionals.

Global Community & Continuous Learning:

- Join a global community of fintech professionals and gain access to networking opportunities and ongoing professional development through GFI's international partnerships.

*UTC is an initiative of the Monetary Authority of Singapore (MAS) and the United Nations Development Program (UNDP).

CftA

Curriculum

Module 1: Evolution of Fintech

- 1.1 Overview of Fintech
- 1.2 Fintech 1.0, 2.0, 3.0, and beyond
- 1.3 The Current State of Fintech

Module 2: The Fintech Ecosystem

- 2.1 Key players in the fintech landscape
- 2.1 Fintech segments
- 2.2 Supporting technologies and infrastructure

Module 3: Impact of Fintech on Traditional Finance

- 3.1 Disruption vs. collaboration
- 3.2 Changes in customer expectations
- 3.3 Efficiency and cost reduction
- 3.4 Financial inclusion

Module 4: Global Fintech Hubs and Market Trends

- 4.1 Major fintech hubs
- 4.2 Market Trends
- 4.3 Investment trends
- 4.4 Regulatory trends
- 4.5 Emerging markets and opportunities

Module 5: Professional Ethics, Conduct and Responsible Innovation in Fintech

- 5.1 The Importance of Ethics in Fintech
- 5.2 Professional Conduct in Fintech
- 5.3 Responsible Innovation
- 5.4 Ethical Decision-Making Framework
- 5.5 Case Studies in Fintech Ethics
- 5.6 Building an Ethical Culture in Fintech Organizations
- 5.7 The Future of Ethics in Fintech

Exam Registration Guidelines

Registration Process:

- Complete the registration form on our website or GFI Learn platform.
- Ensure all required information and supporting documents are submitted accurately.
- Review and confirm your registration details before submission.

Payment and Fees:

- All registration fees must be paid at the time of submission.
- Payment options include credit card and bank transfer

Cancellations and Refunds:

- Cancellations requested in writing before the registration deadline may qualify for a refund (subject to an administrative fee).
- No refunds will be processed after the registration deadline.

Confirmation and Exam Details:

- Upon successful registration, candidates will receive a confirmation email with the exam details
- Please review the confirmation carefully and notify the support team of any discrepancies promptly.

Enrollment Requirement

Eligibility Criteria:

- Candidates must hold an A-level qualification or diploma to enroll in the CFtA certification exam.
- Those who complete the CFtA will be eligible for exemption from the foundation level and degree requirement of the CFtP certification program.



Fee Schedule

	Launch	Normal
Enrolment Fee	Wavied	Wavied
Exam Registration	300	500
Associate Membership	Included	Included
Total Fees Payable	300	500

All prices stated are in USD and are correct at time of print

I. Examination Registration Fee:

- CFTA: US\$500 for examinations

II. GFI Annual Membership Dues:

- Associate (Candidate) Members: US\$100
- GFI's membership cycle is valid for one year



IMPORTANT LINKS

1-2-1 chat
for enquiries



GFI website



General & Enrollment enquiries:
info@globalfintechinstitute.org

